



\$FIAS

White Paper

April 2024

**This whitepaper and all the information
contained within may be subject to periodic change**



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The information contained herein does not purport to contain all the information that may be required to evaluate a purchase in Fias. A prospective purchaser should only commit to an investment in Fias if such prospective investor understands the nature of the investment and can bear the economic risk of such investment.

Fias is speculative and involves a high degree of risk. Fias may be leveraged and may lack diversification, thereby increasing the risk of loss. Fias’ performance may be volatile. There can be no guarantee that Fias’ objectives will be achieved, and the investment results may vary substantially from year to year or even from month to month. As a result, an investor could lose all or a substantial amount of his, her or its investment. In addition, the operating expenses for Fias may offset any profits. Nothing herein is intended to imply that Fias’ methodology may be considered “conservative”, “safe”, “risk free” or “risk averse”.

In making an investment decision, you must rely on your own examination of Fias and the terms of any offering. The information herein is not intended to provide, and should not be relied upon for, accounting, legal, or tax advice or investment recommendations. You should consult your tax, legal, accounting, or other advisors about the matters discussed herein. Forever makes no guarantees on any use of funds or its ability to license games. Fias’ ability to achieve its objectives may be affected by a variety of risks not discussed herein.

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This document includes a series of forward-looking statements that reflect future events, future developments, and/or future financial performance. These forward-looking statements can sometimes be recognized by the use of words such as “anticipate,” “believe,” “estimate,” “expect,” “intend” and similar expressions. Such statements are subject to known and unknown risks, uncertainties, and other factors, including macro-economic shifts (e.g., changes in the crypto market in general) and micro-economic events (e.g., failure to execute contracts with specific exchanges, digital security threats, etc.). These forward-looking statements are based on the beliefs of Forever’s management as well as assumptions made by and information currently available to The Forever’s management. These forward-looking statements are only predictions. Should one or more of these micro or macro risks or uncertainties materialize, or should underlying assumptions prove incorrect, including changes in regulatory policies, changes in laws, or discovery of previously unknown legal requirements, actual results may vary materially.

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Readers are cautioned not to place undue reliance on forward-looking statements. The Fias Tokens do not confer or represent any right of any form, including but not limited to any equity or ownership, voting, distribution, redemption, liquidation, intellectual property, participation, or any other legal right towards Forever or any other legal entity or natural person or the DevvX blockchain, the LitCraft ecosystem, or any other project. The Fias Tokens are not any kind of loan to Forever or to any other legal entity or natural person.

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Glossary:

Forever: *The Forever Association, or its assignee, which is managing the Fias token TGE*

LitCraft: *The IP detailing a fantasy Sci-Fi universe shrouded in magic.*

LitCraft Universe : *Any media or application based upon the LitCraft IP*

LitCraft Metaverse/Ecosystem : *Any media or application based upon the LitCraft IP that's connected within the DFE*

LitCraft Nysperience: *A single game, built upon playing a collection of smaller games, that is part of the LitCraft Metaverse.*

DFE (Digital Financial Ecosystem) : *An ecosystem of connected applications, such as Nysperience, with a mutual economic framework based on the ownership of digital value.*

1. Introduction

In 2023, **LitCraft: Nysperience** was ranked the 2nd best Blockchain based game in the world by Cointelegraph. In 2024, after several years of software development and decades of authoring the lore behind the LitCraft universe, LitCraft and the wider Digital Financial Ecosystem are now poised to lead in the new and significant category of Play-To-Own games. The Forever Association will manage the FIAS TGE and token issuances allowing players, creators and stakeholders to tap into the concepts of value creation and ownership in an exciting ever expanding magical universe.

LitCraft - the IP underpinning **LitCraft: Nysperience**, is a sprawling realm of fantasy and science fiction, a tapestry woven with magic and marvels. For over a decade, the lore behind this expansive universe has been meticulously crafted, promising not only immersive games, captivating artwork, and gripping tales, but also ambitions that stretch into the realms of metaverses, Augmented Reality, Virtual Reality, and even cinematic experiences.

Within LitCraft resides a clandestine society of mages known as the Lit, dwelling in enigmatic cities where magic thrives and evolves amidst intricate societal structures.

In the lore of LitCraft, the currency used by these mages has a historical moniker: Quint. However, in contemporary times, the Lit affectionately refer to their currency as "Fias."

Thus, in the tangible world, the Fias token embodies the essence of the LitCraft Sci-Fi/Fantasy Universe.

At the core of this universe lies the LitCraft Digital Financial Ecosystem (DFE), a vibrant network of digital assets and interactions. Within the DFE, users engage in a myriad of activities and experiences, from gaming adventures to real-world endeavors, all while earning in-game tokens that are representations of completion of a task, game or level that define the effort used to create them.

The DFE currently encompasses a spectrum of gaming experiences, ranging from classic games like Sudoku and Match 3 to more complex realms where Non-Fungible Tokens (NFTs) dictate strategic battles. It's a platform where users can traverse from casual pastimes like Solitaire to immersive high-end gaming experiences, including First-Person Shooters and complex card battlers.

Yet, the DFE transcends the confines of traditional gaming. It's a canvas where digital representations of real-world assets (RWAs), such as ESG tokens, coexist alongside tokens symbolizing real-world efforts, like those found in gig economies. Ultimately, the DFE endeavors to empower individuals to harness their own value creation, whether within a virtual metaverse or in the tangible world, while circumventing the intermediaries that often siphon value from creators worldwide.

2. The Vision for \$FIAS & The Digital Financial Ecosystem

The vision for Fias within the LitCraft universe is as expansive as the universe itself. Fias isn't just a token; it's a conduit for realizing the grand vision of empowering individuals across both virtual and real-world landscapes.

At its core, Fias represents more than just a currency; it symbolizes freedom, creativity, and opportunity. It serves as a bridge between the fantastical realms of LitCraft and the tangible world, enabling users to not only engage in thrilling gaming experiences but also to participate in a broader ecosystem of value creation.

In the realm of gaming, Fias facilitates a diverse array of experiences, from casual games to cutting-edge virtual realities. As users embark on quests, solve puzzles, and conquer challenges, they can collect or create a range of assets which can be traded for Fias tokens. Guilds (which we will cover in more detail later) are also an essential component of the environment which also require Fias to operate. These and many other components serve to establish a tangible connection between players' digital achievements and real-world value.

Beyond gaming, Fias is poised to revolutionize digital economies by integrating with various real-world assets and efforts. From tokenized representations of environmentally sustainable initiatives (ESG tokens) to virtual manifestations of labor in gig economies, Fias facilitates the representation and exchange of value in ways previously unseen.

Moreover, Fias embodies a vision of decentralization and empowerment, aiming to democratize value creation by removing intermediaries and empowering individuals to control their own destinies. Through Fias, creators can directly monetize their contributions to the LitCraft universe, whether it's crafting virtual artifacts, designing immersive experiences, or contributing to the metaverse's expansion.

As part of the Fias vision we are already negotiating with a range of game studios and asset creators in order to license their IP for use in expanding both the ecosystem and cross platform utility.

Ultimately, the vision for Fias extends far beyond mere transactions; it's about fostering a vibrant ecosystem where creativity flourishes, opportunities abound, and individuals are empowered to shape their own narratives within the rich tapestry of the LitCraft universe.

3. \$FIAS Governance - Introducing the Forever Association

The Forever Association is a non-profit incorporated in Switzerland.

Address: Forever Association, Gartenstrasse 6, 6300 Zug, Switzerland

Registration: CHE-346.409.594

The Forever Association has acquired the exclusive rights to launch and administer the Fias Token Generation Event (TGE). Forever's mission is to manage those Fias issuances to benefit the Fias ecosystem, enter into agreements with exchanges and other partners to launch Fias as a new robust and trading token, and utilize Fias to grow the ecosystem for all Fias stakeholders.

IP: Outside of the Fias TGE and associated Fias ecosystem commitments, the Forever Association also holds the exclusive license agreement to issue the DevvX platform cryptocurrency DevvE.



4. \$FIAS Token Utility

Fias will be implemented as an ERC-20 token on the Ethereum mainnet. In the future, Fias is designed to run on the DevvX blockchain, alongside the native assets and data across the LitCraft Digital Financial ecosystem, and given DevvX's capabilities, areas of utility can be added or expanded. The following sections describe Fias utility, and any areas of utility will be subject to meeting regulatory requirements in a given jurisdiction.

Guilds:

One of the primary areas of Fias utility is in guilds, where communities can develop and grow. A large part of Forever's business model around Fias is in building and managing large communities of players. Fias is essential as a tool for creating guilds, where players can interact in social groups aligned in their interests and goals, including building mutually beneficial in-game businesses. A guild might be built around players in a common geographic region, or gamers with similar interests. A guild might simply be a group of friends who want to interact in a metaverse, or it could be a large group connected through an organizer supporting the group's growth. Guilds represent shared interests, shared activities, and importantly, the ability to increase earnings for activities in the DFE. Guilds will require a treasury of Fias in order to maintain their guild rights. Larger guilds with increasing levels of benefits, will require larger treasuries of Fias. As guilds increase their rank in the DFE, their members increase their percentage bonus for activities. Guilds also can pay for member fees, such as for Lit Passes, which also give bonuses for activities. Finally, a Guild owner also receives a percentage of what its users earn, so there is an incentive for Guild owners to attract and maintain engaged members. Guilds can also take part in specialized activities such as special types of land ownership and base building, or cross-Guild competitions and tournaments for awards and prestige.

In-Game Purchases:

As with many of the current suite of crypto gaming tokens FIAS is planned to serve as a payment method for in-game purchases across various gaming platforms and titles. Players will use FIAS to buy in-game items, skins, characters, and other virtual assets, providing seamless transactions without the need for traditional payment methods.

Cross-Platform Compatibility:

FIAS is planned to facilitate cross-platform transactions on DevvX, allowing players to utilize their FIAS balance across multiple games and gaming platforms within the LitCraft ecosystem. This interoperability will enhance user convenience and foster a unified gaming experience.

Reward System:

FIAS is planned to implement a comprehensive reward system on DevvX wherein players earn FIAS through various in-game activities such as completing missions, achieving milestones, participating in tournaments, hackathons and engaging with the community. These rewards will incentivize active participation and skill development within the gaming and wider communities.

Gaming Tournaments and Events:

FIAS is planned to be used as a reward for participating in gaming tournaments, events, and competitions. Players will use FIAS to register for tournaments, purchase entry passes, and access exclusive gaming content, fostering a competitive and engaging gaming environment.

Content Expansion:

Forever's efforts related to Fias are intended to address the biggest missing component in blockchain games – game quality. In order to realize the true potential inherent in blockchain gaming, the space needs professional high-end games. Forever will look to enable a broader gaming ecosystem with licensed IP and games in all genres – FPS, racing, action, sports, casual, etc., including high-end PC and mobile games. Therefore Fias is planned to be used in creating or acquiring content that creates value for the Fias and DFE ecosystem. Sales of Fias can be used, for example, to acquire game rights that add additional activities within the DFE. The DFE team, for example, has unique experience in licensing AAA video games, and will look to apply that licensing expertise to bring additional content into the DFE. Funds from Fias sales can be used to pay for development of content or for licensing rights for games, content, Intellectual Property, and activities, as examples, within the DFE.

Expansion of FIAS to DevvX provides additional potential competitive advantages in blockchain gaming. DevvX capabilities include:

- It is arguably the fastest, most scalable, enterprise ready blockchain on the market.
- Can process millions of TPS - horizontally scalable to an infinite number
- 1/1,000,000th the cost of Ethereum transactions
- 1/1,000,000,000th the energy use and CO2 issuance of Bitcoin
- Sub-second settlement times
- RESTful API for easy integration
- Over 5 years of live mainnet blockchain gaming operations.
- Robust marketplace technology.

Additionally, LitCraft's team has unique licensing expertise:

- Licensed over \$100 million of video game development in past projects.
- Published over 100 ported games.
- Acquired full source access to AAA games.
- Previously Licensed games included Tiger Woods Golf, Madden Football, NBA Live, Need for Speed, the Mass Effect series, the Battlefield series, Orange Box, Half Life 2 series, Left for Dead series, Team Fortress 2, Dirt, Grid.

LitCraft intends to use the same model and expertise to license games and port them to Play-to-Own models within the LitCraft Ecosystem.

Future Utility:

There are a number of other potential uses for Fias, so long as issuances and utility fulfill both the requirement to grow Fias' ecosystem for all Fias stakeholders, and so long as the use fits within the spirit of Fias' foundational goals and designs. For example, Fias might be used as a payment mechanism for cross-border remittance in order to reduce fees for users. This would create additional strong utility for Fias while at the same time fulfill the goal of letting users control their own value creation. Fias might be used as a reward in an activity-based marketing program, where users' activities increase awareness and add to the ecosystem's Daily Active Users. Fias might also be used for staking to run a verification node on the DevvX platform, in order to assure transparency and trust in ecosystem data, benefitting the whole Fias ecosystem. Forever will work in good faith to drive value for the Fias ecosystem in exploring additional categories of utility over time.



5. The Current LitCraft Metaverse



LitCraft Nysperience:

The first video game in the DFE is LitCraft Nysperience, a collection of games with an overarching use of digital assets for crafting, virtual business creation, and game utility. Nysperience is a Play-To-Own video game that is available on PC, Mac, Android and iOS today, with active players participating in its digital economy. Nysperience is the foundational application of the DFE, following the principals in which a player's in-game efforts create blockchain representations of those efforts which can be utilized, traded, or consumed to progress in the game.

LitCraft DFE:

The LitCraft DFE is a complex system of interwoven digital assets, utilized to play games and run virtual businesses. It includes thousands of digital assets, creatures, crafting recipes, and dozens of games and 3D worlds tightly integrated together.

Grant Beagan:

The first IP content based upon the LitCraft franchise was Grant Beagan: The Finder's Code - a young adult novel about a young man who finds himself in the wondrous magical world of the Lit. This book is available for purchase (and re-sale) as an NFT on the Glassblock Marketplace, in which FIAS is planned to be a payment mechanism. Being an NFT on a blockchain, rather than a physical book, this digital collectable has the potential to be used directly in a LitCraft game with utility.

Paps n Eeee:

Paps n Eeee is an animated show in early development, detailing adventures of two odd- couple, magical creatures.



6. \$FIAS Tokenomics

Tokenomics Disclaimer:

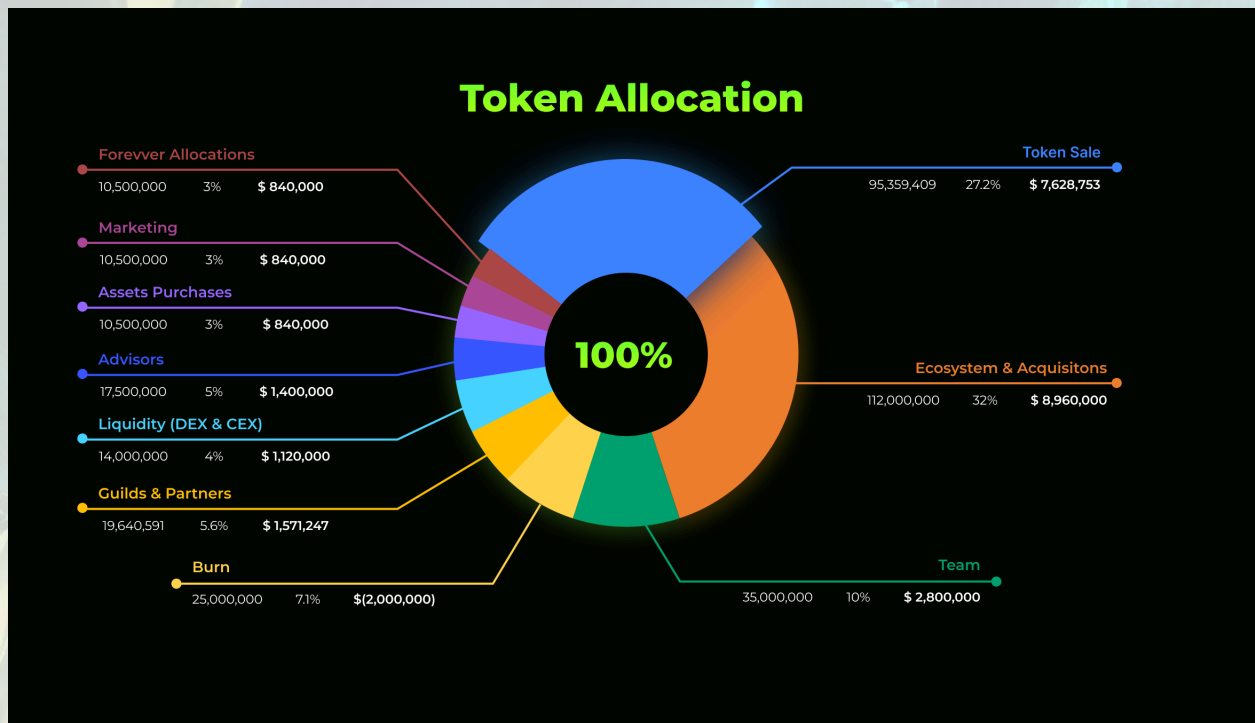
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Tokenomics Summary:

Fias will be implemented as an ERC-20 token on the Ethereum Mainnet. In the future, bridging technology between Ethereum and DevvX is expected to be implemented, within regulatory compliance, in order to further expand and grow Fias' utility.

FullTokenomics & Vesting:

<https://docs.google.com/spreadsheets/d/1Gd-QmopDtil6nsFPEH0wyTV3K4w6u4As/edit?usp=sharing&oid=106232554658839676904&rtpof=true&sd=true>



Forever and potential guild partner's tokens will follow the same vesting Strategic and Private Round Sales, with a 1 week cliff, 1/6 unlock then linear vesting over 5 months.

Team & Advisor tokens will be locked for 1 year, then linear vesting over 24 months, and will therefore not have tokens available in circulation over the first year.

Marketing tokens will be utilized for marketing purposes and vested monthly. They are an up-to amount, and tokens issued will be up to or less than the amount given. Marketing tokens are expected to enter circulation at 1/6 of the total allocation per month, though this will be negotiated with marketing partners.

Asset Purchases are used to purchase assets in the LitCraft Digital Financial Ecosystem from users. Asset Purchases tokens are an up-to amount, and tokens issued will be up to or less than the amount given.

Game Acquisition and Ecosystem tokens may be used at any time that a particular opportunity exists to obtain additional content, but they are expected to be used after 1 year, and will enter circulation at a maximum amount of 9,250,000 tokens per quarter. Game Acquisition and Ecosystem tokens may be used in any way that enhances the LitCraft DFE, including, without limitation, in sales to license content, in business partnerships, or for other existing categories where additional supply is needed.

FIAS Table

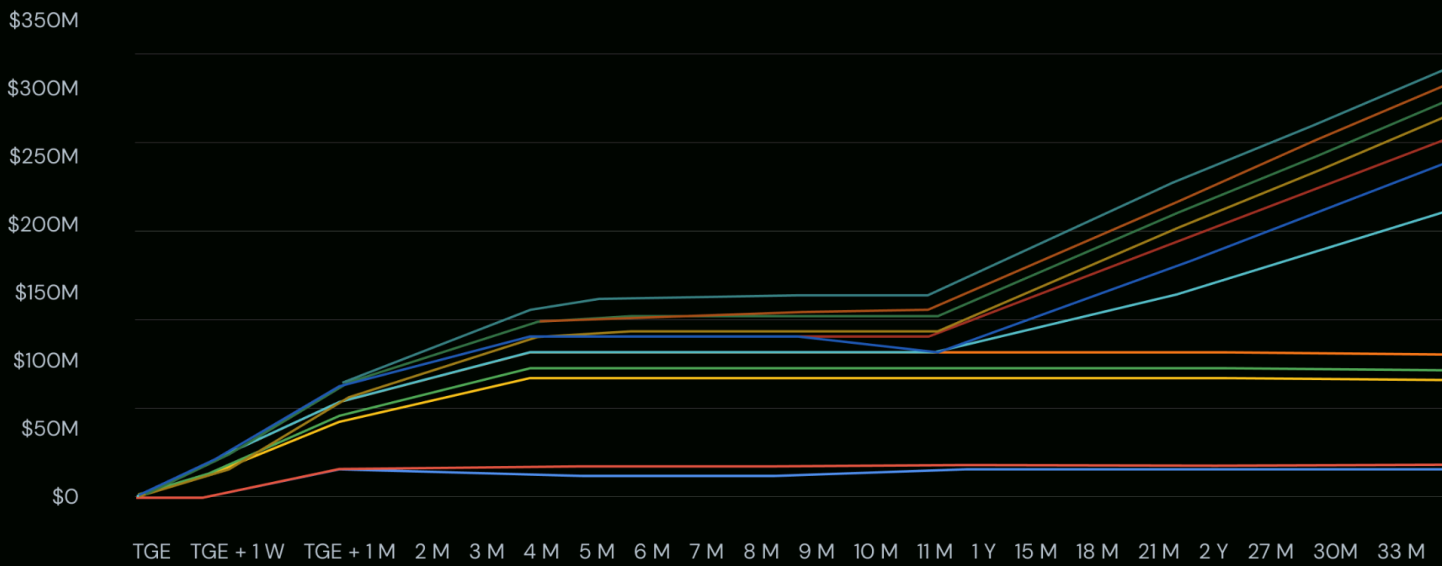
Fias Token	Token Allocation
Total Token Supply	350,000,000
Total Supply After Burn	325,000,000
Initial Market Cap	\$460,000
Initial Circulating Supply	5,750,000
Total Diluted Market Cap	\$28,000,000

Token Sale	Token Allocation	Price	%	Total Raise	Vesting
Strategic Round	4,000,000	\$0.060	1.33%	\$240,000	1 Week Cliff, 1/6 unlock then linearly over 5 months
Private Sale 1	65,000,000	\$0.064	18.6%	\$4,160,000	1 Week Cliff, 1/6 unlock then linearly over 5 months
Private Sale 2	359,409	\$0.071	0.1%	\$25,518	1 Week Cliff, 1/6 unlock then linearly over 5 months
Public Sale	23,000,000	\$0.080	6.6%	\$1,840,000	25% at TGE. Then unlock linearly over 2 months
DevvE Staking DevvDrop	3,000,000	\$0.080	1%	N/A	1 Week Cliff, linearly over 12 months
Total Supply	95,359,409			\$6,265,518	

The total Fias tokens being sold privately and in the public sale will not exceed 92,359,409 million (95,359,409 minus the 3 million allocated for the DevvE Staking DevvDrop), but Forever reserves the right to adjust how many tokens are sold in each category, and terms on the sales. For example, Forever may sell fewer Private 2 tokens and increase the amount of Private 1 or Public round sales. Private 1 tokens and Private 2 tokens have a 1-week cliff at which point 1/6 is released. Remaining tokens are released 1/5 each month for 5 more months.

The public sale includes 25% released at launch, and the remaining 75% will be released over the next 2 months. Any unused tokens may be sold in the future for the purposes of creating value in the LitCraft Digital Financial Ecosystem. Liquidity tokens will be utilized as needed to provide liquidity either directly or as payments to liquidity partners, including exchanges.

Emission Schedule



- Public Issuance
- Strategic Issuance
- Private Issuance
- DevvE Staking DevvDrop
- Marketing
- Ecosystem and Acquisitions
- Team
- Guilds and Partners
- Advisors
- Liquidity
- Asset Purchases
- Forever Allocation

7. Summary

The FIAS token is designed not only for the growth of the ecosystem but also fostering community engagement and individual empowerment. The following brief summary outlines how FIAS adds significant value to the overall DFE.

Community Building and Guild Participation:

FIAS tokens play a pivotal role in creating and nurturing vibrant communities within LitCraft through the formation of guilds. These guilds serve as hubs of collaboration, camaraderie, and shared goals, fostering a sense of belonging and collective identity among players.

By utilizing FIAS tokens for guild activities, such as organizing events, conducting tournaments, and rewarding members for contributions, the token incentivizes active participation and cooperation, strengthening the social fabric of the LitCraft community.

Content Expansion and Development:

FIAS tokens enable the continuous expansion and enhancement of content within the LitCraft universe. As the ecosystem grows, FIAS serves as a means of funding new game developments, acquiring licenses for iconic IPs, and commissioning artwork and narratives that enrich the overall player experience.

Through responsible use of FIAS tokens, the LitCraft team can collaborate with talented creators and developers to introduce fresh content, mechanics, and storylines, ensuring that players always have exciting new adventures to embark upon within the ever-evolving universe.

Individual Utility and Empowerment:

At an individual level, FIAS tokens are intended to empower users within the DFE by providing them with a versatile tool for unlocking various benefits and opportunities. Whether it's purchasing exclusive in-game items, accessing premium features, or participating in tokenized asset markets, FIAS will enable individuals to customize their experiences and express their unique identities within the virtual realm.

FIAS is not just a token; it's a catalyst for community cohesion, content innovation, and individual empowerment within the LitCraft DFE. By embracing its multifaceted utility and responsibly harnessing its potential, FIAS plays a vital role in shaping the dynamic and inclusive digital universe of LitCraft, where creativity thrives, connections flourish, and opportunities abound for all participants.

8. Risk Factors

A purchase of Fias involves a high degree of risk. You should consider carefully the risks described below before making a purchase decision. The following risks entail circumstances under which Forever's(The Company) business, financial condition, results of operations and prospects could suffer.

Risks associated with Rights

The Company may not successfully develop, market and launch the Network (whether as a DevvX implementation or an ERC-20 implementation) to effectively integrate with Fias and Purchasers may not receive Fias Tokens.

The DevvX Network has not yet been fully developed with respect to Fias functionality and will require significant capital funding, expertise, time and effort in order to continue and grow. The Company may have to make changes to the specifications of the Network or Fias Tokens for any number of legitimate reasons or the Company may be unable to utilize the Network in a way that realizes those specifications or any form of a functioning application or in a way that satisfies the requirements of applicable laws. It is possible that the Fias Tokens may not ever be released on the DevvX Network and there may never be an operational Fias Token on the Network or that the DevvX Network bridge to ERC-20 Fias tokens will not occur. Any given areas of utility as ERC-20 tokens may not be fully realized as well. The Network and Fias Tokens, if successfully developed and maintained, may not meet purchaser expectations at the time of distribution and launch. Furthermore, despite good faith efforts to develop and launch and subsequently to develop and maintain the Network, it is still possible that the Network will experience malfunctions or otherwise fail to be adequately developed or maintained, which may negatively impact the Network and Fias Tokens. The Company may not have or may not be able to obtain the technical skills, expertise, or resources needed to successfully utilize Fias tokens on the Network. While the Company has sought to retain and continue to competitively recruit experts, there is a general scarcity of management, technical, scientific, research and marketing personnel with appropriate training to develop and maintain the Network and the Fias Tokens. If the Company is not successful in its efforts to demonstrate to users the utility and value of Fias tokens, there may not be sufficient demand for the Fias Tokens for the Company to proceed with an implementation of Fias on the Network. As a result, or if the Network launch with respect to Fias does not occur, Purchasers may lose all of the value in their investment.

The Value of Your Fias Tokens is Unpredictable and Speculative

The number of Fias Tokens to be issued was calculated using several assumptions and projections, including assumptions regarding the initial offering price per Fias Token. The Company may need to adjust offering terms, or change other assumed terms, in the Token Generation Event, or future offerings thereafter, which may negatively impact the expected and projected value of the Fias Tokens issuable pursuant to this SAFT. The Company provides no guaranty of future value of Fias Tokens, nor of future dilution, or other terms and conditions pertaining to the Fias Tokens. The Company reserves all rights to modify any and all terms of the Fias Tokens in its sole and absolute discretion.

We May Be Unable to List the Fias Tokens on an Exchange

The Company hopes to eventually list the Fias Tokens on online marketplaces and exchanges which carry other similar tokens, subject to compliance with all applicable securities laws. Even if the Company is able to launch the Network and the Fias Tokens, there is no assurance that

the Fias Tokens will ever be listed on any online marketplace or other exchange, and there may never be any liquidity in the Fias Tokens as a result.

Investments in startups, including Forever, Devvio, and LitCraft LLC, involve a high degree of risk. Purchases of Fias may involve an even higher degree of risk

Financial and operating risks confronting startups are significant: The Company is not immune to these. The startup market in which the Company competes is highly competitive and the percentage of companies that survive and prosper is small. Startups often experience unexpected problems in the areas of product development, marketing, financing and general management, among others, which frequently cannot be solved. In addition, startups may require substantial amounts of financing, which may not be available through institutional private placements, the public markets or otherwise. Any challenges that Devvio, LitCraft LLC, and Forever or its assignees face may lessen or eliminate the value of Fias.

Fias Tokens will not be distributed until the Company can do so in accordance with applicable laws, including applicable securities laws.

The Company will not conduct a Network launch unless and until it can do so without violating applicable laws, including applicable securities laws. In addition, the Company will not deliver Fias Tokens to Purchasers unless and until it can do so without violating applicable laws. The regulatory regime governing blockchain technologies and assets, cryptocurrencies, tokens, cryptocurrency offerings, and token offerings is uncertain and evolving, as discussed in greater detail below. As a result, it is possible that it will be years before the Fias Tokens will be distributed on the DevvX blockchain, if at all. Purchasers must be prepared to bear the risk of entering into a Fias purchase with the understanding that the Company may never deliver, and the Purchasers may never receive, Fias Tokens on DevvX. There are also risks that the Company may not be able to effectively launch or maintain an ERC-20 version of Fias, such as technical, regulatory, or other related risks which can significantly delay issuances of ERC-20 based Fias tokens.

The Company and its partners may be forced to cease operations or take actions that result in a Dissolution Event. In such an event, Purchasers will not necessarily be entitled to Fias tokens and may lose their entire investment

It is possible that, due to any number of reasons, including, but not limited to, an unfavorable fluctuation in the value of cryptographic and fiat currencies, the inability by the Company to conduct a Network launch or to establish the Fias Token's functionality, the inability of the Company to effect a public Fias Tokens distribution due to regulatory restrictions, the failure of commercial relationships, or intellectual property ownership challenges, the Company or its partners such as Devvio or LitCraft may no longer be viable to operate and the Company or its partners may dissolve or take actions that result in a Dissolution Event. In the event of a Dissolution Event, Fias tokens may lose a significant amount or all of their value.

Purchasers will have no control or ability to influence the corporate decision-making and may lack the necessary information to monitor their investments.

The Purchasers are not and will not be entitled to vote or receive dividends or be deemed the holder of capital stock of the Company for any purpose, nor will anything be construed to confer on the Purchasers any of the rights of a stockholder of the Company or any right to vote for the election of directors or upon any matter submitted to stockholders at any meeting thereof, or to give or withhold consent to any corporate action or to receive notice of meetings, or to receive subscription rights or otherwise. The Purchasers may not be able to obtain all desired information regarding the Company, the Network or the Fias Tokens.

The tax treatment of Fias Tokens is uncertain and there may be adverse tax consequences for Purchasers upon certain future events.

The tax characterization of Fias Tokens is uncertain, and each Purchaser must seek its own independent tax advice. Agreement to accept Fias Tokens may result in adverse tax consequences to Purchasers, including withholding taxes, income taxes and tax reporting requirements. Each Purchaser should consult with and must rely upon the advice of its own professional tax advisors with respect to tax treatment.

Risks associated with the Fias Tokens and the Network

The Network may not be widely adopted and may have limited users.

It is possible that the Network will not be used by a large number of individuals, companies and other entities. It is possible that ERC-20 based Fias tokens will not be used by a large number of individuals, companies and other entities. Marketplaces have been historically difficult to start and grow and often require significant investment of resources to scale. Network effect businesses, like sharing economy marketplaces, are usually winner-takes-all businesses, and there are a number of existing sharing economy marketplaces with which the Network will compete. These existing marketplaces are well established and have significant numbers of users, some or all of whom may not switch to the Network or use it in addition to the existing online marketplaces. The Network may not attract sufficient buyers and sellers to establish and scale the Network which could negatively impact the potential utility and value of the Fias Tokens, assets in the DFE, and materially and adversely affect the Company's or its partners prospects.

It is also possible that there will be limited public interest in the creation and development of distributed ecosystems (such as the Network) or applications more generally. Such a lack of use or interest could negatively impact the development of the Network or Fias tokens, and therefore the potential utility and value of the Fias Tokens.

The Fias Tokens have no history.

The Fias Tokens will be a newly formed token and has no operating history. Each purchase decision should be evaluated on the basis that the Company's or any third party's assessment of the prospects of the Network and the Fias Tokens may not prove accurate, and that the Company may not achieve its objectives. Past performance of the Company or Network, or any company or asset, is not predictive of future results.

The investment environment surrounding cryptocurrencies, tokens and other blockchain assets is highly speculative.

The rapid increase in price of well-known digital assets such as Bitcoin and Ether has resulted in a highly speculative investment environment. Growth in mainstream media coverage has resulted in investors that were previously unfamiliar with the cryptocurrency markets and digital assets now seeking out investment opportunities in these areas. As a result, Purchasers that have not fully researched or analyzed the Fias Tokens and have no intention of using the Fias Tokens for services or transfers within the Network, or speculative investors and short term, high-frequency profit traders purchasing and reselling tokens may trigger frequent increases or decreases in the value of the Fias Tokens following the TGE or Network launch or may further amplify volatility.

The Network may be the target of malicious cyberattacks or may contain exploitable flaws in its underlying code, which may result in security breaches and the loss or theft of Fias Tokens. Vulnerabilities in the ERC-20 implementation of Fias may also contain exploitable flaws which may result in security breaches and the loss or theft of Fias tokens. If the Fias implementations are compromised or if the Fias implementations are subjected to attacks that frustrate or thwart our users' ability to access their Fias Tokens or utility or the Network products and services, users may cut back on or stop using Fias or the Network altogether, which could materially curtail the utilization and value of the Fias Tokens.

The Network structural foundation, the software application and other interfaces or applications built upon the Network are still in an early development stage and are unproven, and there can be no assurances that the Network and the creating, transfer or storage of the Fias Tokens will be uninterrupted or fully secure which may result in a complete loss of users' Fias Tokens or an unwillingness of users to access, adopt and utilize the Network. Further, Fias implementations may also be the target of malicious attacks seeking to identify and exploit weaknesses in the software or the Network which may result in the loss or theft of Fias Tokens.

Fias Token Applications May Vary From Expectations

The Company intends to develop and use the Fias tokens for various applications and has contemplated and presented several potential use-case scenarios. The actual utility of the Fias tokens may vary significantly from expectations and presentations. There is no guarantee the Company will be able to effectively license any gaming applications or other content, build a guild system, implement DFE asset purchases, or implement any other functionality of the Fias token, and the Company hopes to capitalize on interest within the gaming space, but cannot assure that any use-case will achieve profitable commercial application or will align with current expectations.

Risks related to blockchain technologies and digital assets

The regulatory regime governing the blockchain technologies, cryptocurrencies, tokens, cryptocurrency offerings, and token offerings is uncertain.

Regulation of cryptocurrencies (including the Fias Tokens), tokens, token offerings, cryptocurrency offerings, blockchain technologies, and cryptocurrency exchanges currently is undeveloped and likely to rapidly evolve, varies significantly among international, federal, state and local jurisdictions and is subject to significant uncertainty. Various legislative and executive bodies in countries may in the future, adopt laws, regulations, guidance, or other actions, which may severely impact the development and growth of the Network and the adoption and utility of the Fias Tokens. Failure by the Company or certain users of the Network to comply with any laws, rules and regulations, some of which may not exist yet or are subject to interpretation and may be subject to change, could result in a variety of adverse consequences, including civil penalties and fines.

As blockchain networks and blockchain assets have grown in popularity and in market size, federal and state agencies have begun to take interest in, and in some cases regulate, their use and operation.

New or changing laws and regulations or interpretations of existing laws and regulations, in the United States and other jurisdictions, may materially and adversely impact the value of the currency in which the Fias Tokens may be exchanged, the value and liquidity of the Fias Tokens, the ability to access marketplaces or exchanges on which to trade the Fias Tokens, and the structure, rights and transferability of the Fias Tokens.

Purchasers may lack information for monitoring their investment.

The Purchaser may not be able to obtain all information it would want regarding the platform, the Network launch or the Fias Tokens on a timely basis or at all. It is possible that the Purchaser may not be aware on a timely basis of material adverse changes that have occurred with respect to certain of its investments. Information related to Fias tokens may be highly technical by nature. As a result of these difficulties, as well as other uncertainties, a Purchaser may not have accurate or accessible information about the Network or the Fias Tokens.

If the Network is unable to satisfy data protection, security, privacy, and other government and industry-specific requirements, its growth could be harmed.

There are a number of data protection, security, privacy and other government- and industry-specific requirements, including those that require companies to notify individuals of data security incidents involving certain types of personal data. Security compromises could harm the Network's reputation, erode user confidence in the effectiveness of its security measures, negatively impact its ability to attract new users, or cause existing users to stop using the Network.

The further development and acceptance of blockchain networks and decentralized applications, including the Network, which are part of a new and rapidly changing industry, are subject to a variety of factors that are difficult to evaluate. The slowing or stopping of the development or acceptance of blockchain networks, decentralized applications and blockchain assets would have an adverse material effect on the successful development and adoption of the Network and the Fias Tokens.

The growth of the blockchain industry in general, as well as the blockchain networks with which the Network will rely and interact, is subject to a high degree of uncertainty. The factors affecting the further development of the Fias Tokens industry, as well as blockchain networks, include, without limitation:

- Worldwide growth in the adoption and use of cryptocurrencies and other blockchain technologies;
- Government and quasi-government regulation of cryptocurrencies, and other blockchain assets and their use, or restrictions on or regulation of access to and operation of blockchain networks or similar systems;
- The maintenance and development of the open-source software protocol of blockchain networks;
- Changes in consumer demographics and public tastes and preferences;
- The availability and popularity of other forms or methods of buying and selling goods and services, or trading assets including new means of using fiat currencies or existing networks;
- General economic conditions and the regulatory environment relating to cryptocurrencies; or
- A decline in the popularity or acceptance of Bitcoin, Ether or other blockchain-based cryptocurrencies or tokens would adversely affect our results of operations.

The slowing or stopping of the development, general acceptance and adoption and usage of blockchain networks and blockchain assets may deter or delay the acceptance and adoption of the Network and the Fias Tokens.